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JAN 11 2017

S.D. SEC. OF STATE

1086983

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Of Counsel

January 5, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Canton School District 41-1
Lincoln and Minnehaha Counties, South Dakota
\$4,175,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2017A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

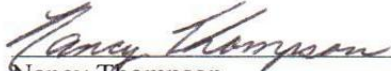
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Canton School District 41-1.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2017A
3. Date of issue: January 5, 2017
4. Purpose of issue: Providing funds to pay (1) to construct, furnish and equip a new Canton High School Performing Arts Center that will be approximately 38,000 square feet (2) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,175,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2017A is true and correct on this 5th day of January 2017.

By: 
Its: Nancy Thompson
Business Manager

\$4,175,000

Canton School District 41-1

Limited Tax General Obligation Capital Outlay Certificates, Series 2017A

Bank Qualified

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
01/05/2017	-	-	-	-
06/01/2017	-	-	44,210.63	44,210.63
12/01/2017	155,000.00	2.000%	54,506.25	209,506.25
06/01/2018	-	-	52,956.25	52,956.25
12/01/2018	175,000.00	2.000%	52,956.25	227,956.25
06/01/2019	-	-	51,206.25	51,206.25
12/01/2019	180,000.00	1.150%	51,206.25	231,206.25
06/01/2020	-	-	50,171.25	50,171.25
12/01/2020	180,000.00	1.200%	50,171.25	230,171.25
06/01/2021	-	-	49,091.25	49,091.25
12/01/2021	185,000.00	1.300%	49,091.25	234,091.25
06/01/2022	-	-	47,888.75	47,888.75
12/01/2022	185,000.00	1.450%	47,888.75	232,888.75
06/01/2023	-	-	46,547.50	46,547.50
12/01/2023	190,000.00	1.550%	46,547.50	236,547.50
06/01/2024	-	-	45,075.00	45,075.00
12/01/2024	190,000.00	2.000%	45,075.00	235,075.00
06/01/2025	-	-	43,175.00	43,175.00
12/01/2025	195,000.00	2.500%	43,175.00	238,175.00
06/01/2026	-	-	40,737.50	40,737.50
12/01/2026	200,000.00	2.500%	40,737.50	240,737.50
06/01/2027	-	-	38,237.50	38,237.50
12/01/2027	205,000.00	3.000%	38,237.50	243,237.50
06/01/2028	-	-	35,162.50	35,162.50
12/01/2028	210,000.00	3.000%	35,162.50	245,162.50
06/01/2029	-	-	32,012.50	32,012.50
12/01/2029	215,000.00	3.000%	32,012.50	247,012.50
06/01/2030	-	-	28,787.50	28,787.50
12/01/2030	225,000.00	3.000%	28,787.50	253,787.50
06/01/2031	-	-	25,412.50	25,412.50
12/01/2031	230,000.00	3.000%	25,412.50	255,412.50
06/01/2032	-	-	21,962.50	21,962.50
12/01/2032	235,000.00	3.500%	21,962.50	256,962.50
06/01/2033	-	-	17,850.00	17,850.00
12/01/2033	245,000.00	3.500%	17,850.00	262,850.00
06/01/2034	-	-	13,562.50	13,562.50
12/01/2034	250,000.00	3.500%	13,562.50	263,562.50
06/01/2035	-	-	9,187.50	9,187.50
12/01/2035	260,000.00	3.500%	9,187.50	269,187.50
06/01/2036	-	-	4,637.50	4,637.50
12/01/2036	265,000.00	3.500%	4,637.50	269,637.50
Total	\$4,175,000.00	-	\$1,406,039.38	\$5,581,039.38

Yield Statistics

Bond Year Dollars	\$46,845.69
Average Life	11.221 Years
Average Coupon	3.0014271%
Net Interest Cost (NIC)	2.6923770%
True Interest Cost (TIC)	2.5950511%
Bond Yield for Arbitrage Purposes	2.1637596%
All Inclusive Cost (AIC)	2.6434711%

IRS Form 8038

Net Interest Cost	2.4720618%
Weighted Average Maturity	11.360 Years

Canton School Dist Lt Tax | SINGLE PURPOSE | 11/ 9/2016 | 10:05 AM

Dougherty & Company LLC
Public Finance